

An experiment in mathematical exposition.

Many people feel attracted to the implication on account of the simplicity of the associated inference rules

$$\begin{array}{l} A \Rightarrow B \\ B \Rightarrow C \\ \hline A \Rightarrow C \end{array} \quad (1)$$

$$\begin{array}{l} A \Rightarrow B \\ C \Rightarrow D \\ \hline A \wedge C \Rightarrow B \wedge D \end{array} \quad (2)$$

$$\begin{array}{l} A \Rightarrow B \\ C \Rightarrow D \\ \hline A \vee C \Rightarrow B \vee D \end{array} \quad (3)$$

The transitivity of (1), and the symmetry of (2) and of (3) are clearly appealing. Rule (1), however, is a direct consequence of, and rules (2) and (3) are merely two different transcriptions of the same

$$\begin{array}{l} A \vee B \\ C \vee D \\ \hline A \vee C \vee (B \wedge D) \end{array} \quad (4)$$

a rule, which - on account of the symmetry of the disjunction - can be applied in four different ways to the two given antecedents. Rules (2) and (3) give only two of the four. Rule (1) emerges as the special case

$$\begin{array}{r} A \vee B \\ C \vee \neg B \\ \hline A \vee C \end{array}$$

I called this "a direct consequence" because - perhaps somewhat arbitrarily - I would like to distinguish between inference rules (different applications of which may yield results that are not equivalent) and simplifications that are possible according to boolean algebra - such as replacing  $B \wedge \neg B$  by false and  $A \vee C \vee \text{false}$  by  $A \vee C$  - , but never change the value of the boolean expression.

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The above caused me to revisit the problem of the nine mathematicians visiting an international congress, and about whom we are invited to prove

$$A \vee B \vee C \quad (5)$$

with

- A: there exists a triple of mathematicians that is incommunicado (i.e. such that no two of them have a language in common)
- B: there exists a mathematician mastering more than three languages
- C: there exists a language mastered by at least three mathematicians.

Very much like the introduction of (named!) auxiliary lines or points in geometry proofs, I propose to introduce named auxiliary propositions, such that

we can prove lemmata connecting them to the above propositions, such as

D: there exists a mathematician that can communicate with more others than he masters languages,

for which we can prove

Lemma 1  $C \vee \neg D$ .

Proof Obvious. With this qualification we mean here that we can start as well with observing  $C \vee$  "each mathematician communicates in different languages with those others he can communicate with", etc.

as with observing

$\neg D \vee$  "there exists a mathematician that shares a language with at least two others", etc.

(End of proof of Lemma 1.)

With

E: there exists a mathematician that can communicate with more than three others,

we can prove

Lemma 2.  $A \vee E$ .

Proof Let " $x|y$ " here stand for "x and y are two different mathematicians that have no language in common. With

G: for each x, the equation  $x|u$  has at least five different solutions for u,

we observe (obviously)

$$E \vee G \quad (6)$$

With

H: with  $y$  and  $z$  constrained to belong to an arbitrary quintuple, the equation  $y|z$  has at least one solution in  $y$  and  $z$ , we observe (equally obviously)

$$E \vee H \quad (7)$$

Applying rule (4) to assertions (6) and (7) we find  $E \vee (G \wedge H)$ ,

hence

$E \vee$  "for each  $x$ , the equation  $x|y \wedge x|z \wedge y|z$  has at least one solution in  $y$  and  $z$ ".

(End of proof of Lemma 2)

Applying rule (4) to Lemmata 1 and 2 we infer the

Corollary  $A \vee C \vee (E \wedge \neg D)$ .

Remembering rule (4) we see that (5) has been proved when we can prove  $B \vee \neg(E \wedge \neg D)$  or, equivalently

Lemma 3.  $B \vee D \vee \neg E$ .

Proof. Obvious. (End of proof of Lemma 3).

Note that in the above the Corollary was only used for heuristic purposes. Once Lemmata 1, 2, and 3 have been established we could have inferred

$$\begin{array}{c} A \vee E \\ B \vee D \vee \neg E \\ \hline A \vee B \vee D \end{array} \quad \text{and} \quad \begin{array}{c} A \vee B \vee D \\ C \vee \neg D \\ \hline A \vee B \vee C \end{array}$$

and our two individual inferences would have been of the traditional form of the transitive implication.

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I know that firm believers in the so-called "natural deduction" will state that, in the case of Lemma 2, I am just "deducing naturally" that  $A$  follows from the "assumption"  $\neg E$ . In this appreciation they will find themselves strengthened by the observation that in that proof all assertions start with " $E \vee$ ". They have a point, but the point is weak. Look at the structure of the proof as a whole. Lemmata 1, 2, and 3 capture it; from there rule (4) does the job, and at that level it is very arbitrary to subdivide assertions into assumptions and conclusions.

Remark. Observing the seven triples  $xyz$  for a pair  $(x, y)$  such that  $x|y$ , the argument proving Lemma 2 can equally well be phrased in terms of assertions starting with " $A \vee$ ". In the sense used above also Lemma 2 is obvious. (End of remark.)

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